



CSE: SQR | OTCQB: SQRMF | FWB: 9SQ

CoinGeek – Miner’s Day
November 27, 2018

DISCLAIMER AND FORWARD-LOOKING INFORMATION

The Canadian Securities Exchange accepts no responsibility for the adequacy or accuracy of this release.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION: This news release includes “forward-looking information” under applicable Canadian securities legislation. Forward-looking information and statements include, but are not limited to, statements regarding the Company’s initial ASIC chip and mining rig for Bitcoin Cash (BCH), Bitcoin Core (BTC) and other associated cryptocurrencies and the timing for development and completion thereof. Forward-looking information is necessarily based upon a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking information. Such factors include, but are not limited to: general business, economic, competitive, political and social uncertainties, uncertain and volatile equity and capital markets, lack of available capital, risks related to chip and rig design, development and manufacturing (including design flaws, software/programming errors, hardware/software integration issues, manufacturing delays, inability to source components on a timely basis or at all, etc.), technological change, obsolescence and the marketability of any chips or rigs developed by the Company. See also the Company’s Form 2A Listing Statement dated July 31, 2018 (the “Listing Statement”) filed with the CSE and SEDAR for a more detailed discussion of risk factors facing the Company and its development and manufacture of ASIC chips and mining rigs. There are no assurances that the Company will successfully design and develop a commercially viable ASIC chip or mining rig or that such chip and rig will provide the estimated terahash/s to energy consumption ratio or improvement over currently available systems as contemplated. Actual results and future events could differ materially from those anticipated in such forward looking information. Accordingly, readers should not place undue reliance on forward-looking information. All forward looking information in this news release is made as of the date hereof and qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com including the Listing Statement. The Company disclaims any intention or obligation to update or revise such forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.

Presenting

TARAS KULYK, JD, MBA
CHIEF EXECUTIVE OFFICER | SQUIRE MINING LTD

ENTERPRISE CRYPTOCURRENCY NETWORKS

**“BUILDING THE NEXT GENERATION OF
HARDWARE AND SERVICES TO SUPPORT
THE DEVELOPMENT OF GLOBAL
ENTERPRISE CRYPTOCURRENCY
NETWORKS.”**

- Taras Kulyk



**THE
COMPANY**

EXECUTIVE SUMMARY

Squire Mining Ltd. (“Squire”) is primarily focused on developing cutting edge and proprietary technology in the blockchain and cryptocurrency sectors.

From R&D to commercialization and manufacturing/production, Squire aims to deliver highly competitive and efficient cryptocurrency mining systems to the global cryptocurrency mining market.

ASIC CHIP DESIGN

The ASIC chip design team:

- is comprised of Peter Kim and 10 engineers;
- has proven expertise in ASIC chip development, software design, R&D and business development;
- has established design partnerships with Gaon Chips, a leading Korean chip design house; and
- has established a foundry partnership with Samsung Electronics.

MINING SYSTEMS

- Utilizing the custom ASIC chip design, Squire’s primary targeted product offering will be SHA-256 crypto mining rigs that will contain a proprietary technology and be market leading in performance and power efficiency

EXECUTIVE SUMMARY



ARACORE

ASIC chip design team is comprised of Peter Kim and 10 engineers, with proven expertise in ASIC chip development, software design, R&D and business development.



COINGEEK.

Global distribution agreement entered into with CoinGeek Mining & Hardware - the largest Bitcoin SV (BSV) miner globally with extensive global operations and relationships.



GAONS
C H I P S

Chip design partnership established with GaonChips - leading Korean chip design house with a well established team of senior engineers.



SAMSUNG

Foundry partnership established with Samsung Electronics - primary foundry facilities are located in Seoul, Korea.



Innoconn
An Innovative Foxconn Subsidiary

Assembly and manufacturing partnership with Ennoconn Corporation, a Taipei-based public company (TPE:6414). Foxconn Technology Group is the majority shareholder.

RECENT EVENTS

AUGUST 11, 2018	<p>Squire Discloses Coingeek.com Associate as Exclusive Worldwide Distributor for its Next Generation ASIC Chips and Mining Systems</p> <p>Signs Provisional Agreement With Global Technology Assembly Company for Mining Systems</p>
SEPTEMBER 25, 2018	<p>Squire Announces Samsung Electronics as Foundry Partner to Manufacture ASIC Chips</p>
OCTOBER 3, 2018	<p>Squire Releases Positive Results From First Phase Testing of New FPGA Prototype ASIC Microchip</p>
OCTOBER 11, 2018	<p>Squire Joins Forces with Electronics Giant Ennoconn, to Manufacturer Next Generation Mining Rigs</p>
OCTOBER 26, 2018	<p>Squire Announces Appointment of New Executives and Board Members</p>



**THE
TEAM**

GLOBAL OPERATIONS

RESEARCH AND DEVELOPMENT

- Squire is comprised of a seasoned and global team with a depth of experience across many verticals in the digital mining industry and a global reputation in the blockchain space generally.
- The new team has worked together on numerous projects and these synergies will translate into a cohesive strategy for making Squire a boardroom name in this space.

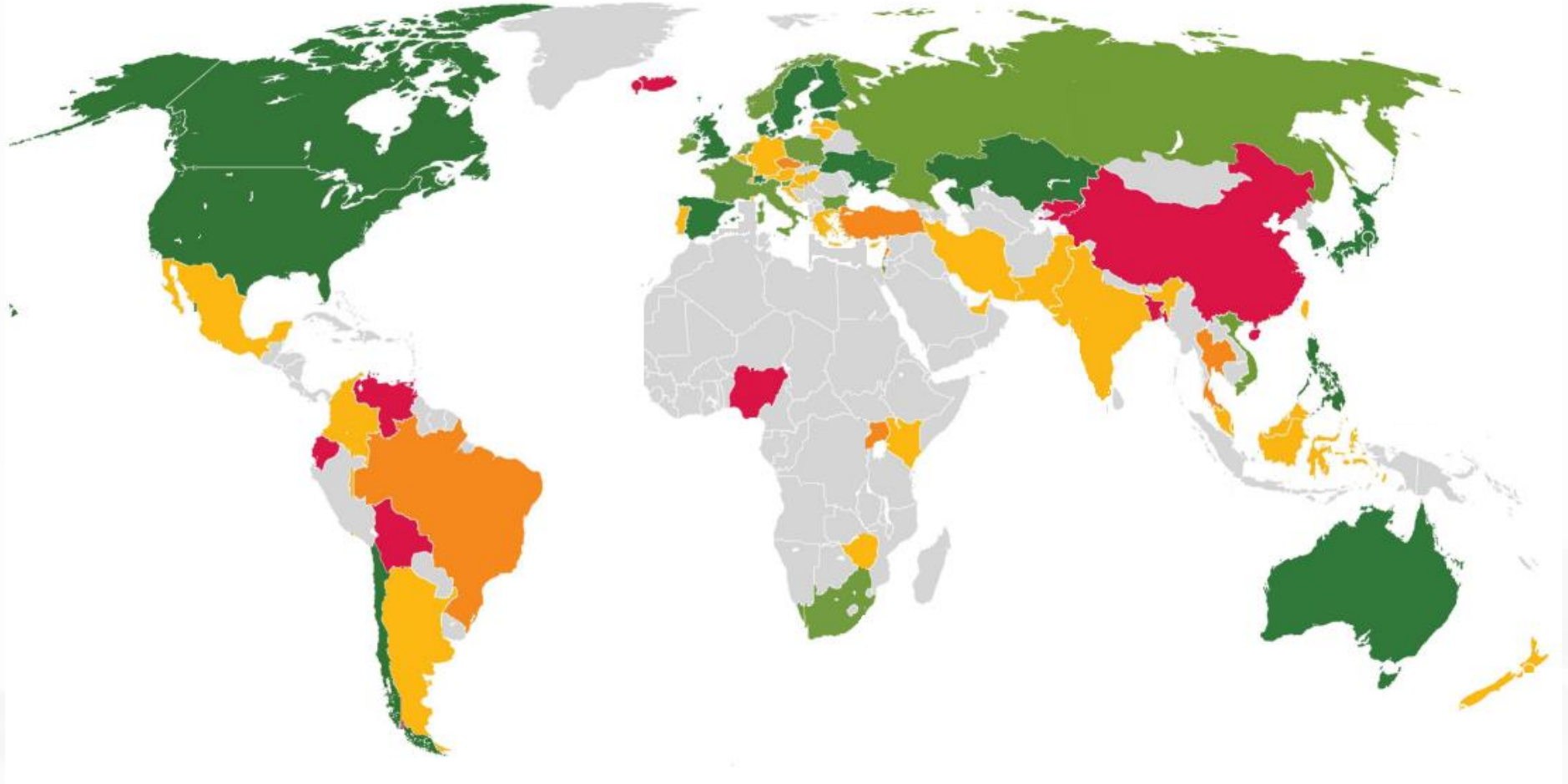
EXECUTIVE MANAGEMENT





**THE
MARKET**

GLOBAL CRYPTO MINING LANDSCAPE



GLOBAL ADVOCATES

DEVELOPING

FENCE-SITTERS

HOSTILE

BANNED

Crypto mining is a truly global sector

GLOBAL CRYPTO MINING LANDSCAPE

- PURPLE:**
Consumers adopting the new technology
- YELLOW :**
Market share of the technology
- RED:**
Gartner hype cycle (assumed as Bitcoin price)

We are here :



Crypto mining is just at the beginning of the standard market growth cycle

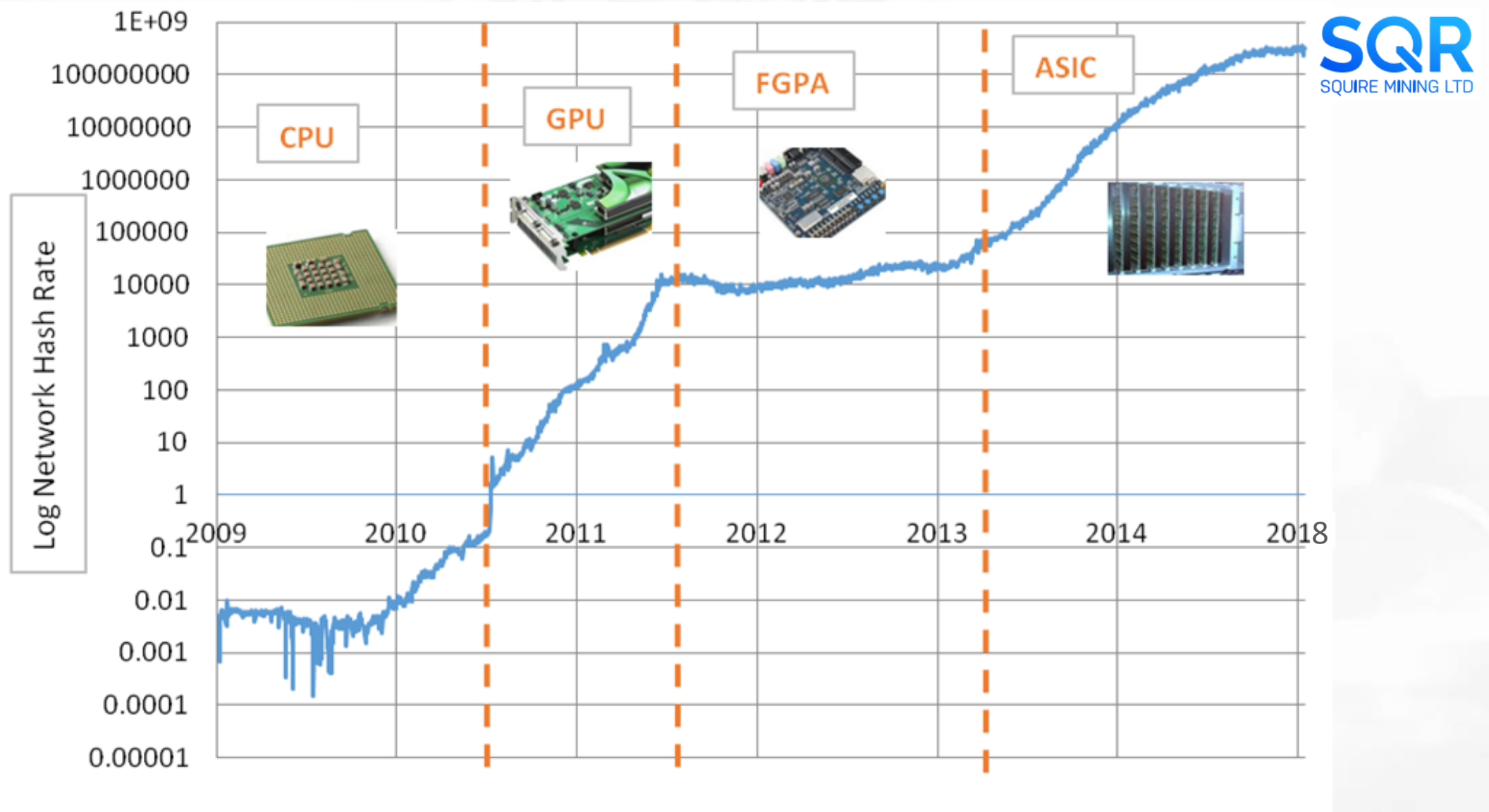
CURRENT MARKET



- Crypto market has recently been hit hard with ***virtually all coins down by double digits!***
- However, **real** value has ***always been about true utility & scalability***
- BSV is now the most stable and secure chain, and most attractive for businesses and applications to scale upon
- BSV is the only coin to protect the future of the mining industry

**THE MINING INDUSTRY IS READY FOR A
NEW COMPETITIVE AND EFFICIENT MINING
CHIP AND SYSTEM THAT WILL BOLSTER
THE BOTTOM LINE FOR CRYPTO MINING
OPERATORS GLOBALLY**

SHA 256 – HASH RATE DEVELOPMENT



PIONEERS IN THE MINER MANUFACTURING SECTOR

WhatsMiner

EBANG 亿邦通信
Ebang Communication

 Canaan

SQR
SQUIRE MINING LTD

 **BITFURY**

INNOSILICON

BITMAIN



**THE
SYSTEM**

PRODUCT UPDATE

8nm

CHIP SIZE

1400-1600w

POWER CONSUMPTION

1.2 GHz

SPEED

32

CORE in CHIP

DEC 31 2018

TAPE OUT DATE

Cold-swappable PCBA

The final ASIC Chip and mining system has the potential to

REDUCE OPERATIONAL COSTS BY UP TO
40%
FOR ENTERPRISE MINING FACILITIES



**THE
ROADMAP**

IMPORTANT DATE

Based on the current design roadmap, we expect to see:

- **31 December 2018** – ASIC chip tape out date
- **8 March 2019** – Pre-order target date
- **Q3 2019** – Mining systems available for global sales.



CONTACT US

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